



## KWAZULU-NATAL PROVINCE

AGRICULTURE AND RURAL DEVELOPMENT  
REPUBLIC OF SOUTH AFRICA

### INVITATION OF QUOTATION FROM R1 - R1 MILLION

THIS FORM MUST BE COMPLETED IN DETAIL AND MUST BE ACCOMPANIED BY **A VALID BBBEE CERTIFICATE/SWORN AFFIDAVIT /CSD REPORT**

|                                                                                                                                                                                                                                                   |                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| QUOTATION NUMBER: <b>R/S/2526/870</b>                                                                                                                                                                                                             | VALIDITY PERIOD OF QUOTATION..... Days<br>(To be completed by the Supplier)                                           |
| CLOSING DATE: <b>06/08/2025</b>                                                                                                                                                                                                                   | <b>CLOSING TIME: 11H00</b>                                                                                            |
| DESCRIPTION(SPECIFICATION/S) OF ITEMS/<br>SERVICE REQUIRED:<br><br><b>REQUEST FOR A SKILLS PROGRAM TRAINING.</b><br><br>(See attached spec)                                                                                                       | COMPANY NAME: _____<br>TEL NO: _____<br>FAX NO: _____<br>CONTACT PERSON: _____<br><br><b>CSD REG NUMBER MAAA.....</b> |
| DOES OFFER COMPLY WITH<br>SPECIFICATION?                                                                                                                                                                                                          | YES/NO<br>(DELETE WHICH IS NOT APPLICABLE)                                                                            |
| DOES ARTICLE COMPLY WITH SABS SPECIFICATION?<br>HAS IT BEEN INSPECTED BY SABS?                                                                                                                                                                    | YES/NO<br>YES/NO<br>(DELETE WHICH IS NOT APPLICABLE)                                                                  |
| DELIVERY PERIOD AFTER INITIAL ORDER?                                                                                                                                                                                                              |                                                                                                                       |
| IS THE PRICE FIRM                                                                                                                                                                                                                                 |                                                                                                                       |
| WHERE ARE THE STOCK HELD?<br>(PHYSICAL ADDRESS, PLEASE)                                                                                                                                                                                           |                                                                                                                       |
| QUOTATION PRICE INCLUDING VAT<br>(VAT TO BE ADDED BY REGISTERED VAT VENDORS ONLY)                                                                                                                                                                 | TOTAL: R .....                                                                                                        |
| COMPANY OFFICIAL STAMP/NAME                                                                                                                                                                                                                       | .....<br>SIGNATURE OF BIDDER<br><br>.....<br>DATE                                                                     |
| <b>Quotation to be returned to: Ntuthuko Hlengwa</b><br><b>Department of Agriculture &amp; Rural Development:</b><br><br><a href="mailto:Ntuthuko.Hlengwa@kzndard.gov.za">Ntuthuko.Hlengwa@kzndard.gov.za</a><br><br><b>Tel. No: 033 343 8367</b> |                                                                                                                       |
| <b>NB: DOCUMENT MUST BE COMPLETED IN FULL</b><br><b>THIS QUOTATION COVER PAGE MUST BE COMPLETED AND RETURNED WITH ALL YOUR SUPPORTING DOCUMENTS.</b>                                                                                              |                                                                                                                       |

**FOR ENQUIRY ONLY**

**END-USER NAME** : Dumsani Mkhize  
**CELLPHONE NUMBER** : 033 343 8302  
**E-MAIL ADDRESS** : Dumsani.Mkhize@kzndard.gov.za  
**PROPOSED DELIVERY DATE** : September 2025  
**DELIVERY ADDRESS** : 4 Pin Oak Avenue  
**LOCAL MUNICIPALITY** : Umngeni  
**DISTRICT** : uMgungundlovu

**ANNEXURE A**

| <b>LINE NO.</b> | <b>DESCRIPTION OR SPECIFICATION OF ITEM</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>REQUIRED QUANTITY</b> | <b>UNIT PRICE EXCL. VAT</b> |          | <b>TOTAL PRICE</b> |          |
|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------------------------|----------|--------------------|----------|
|                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                          | <b>R</b>                    | <b>C</b> | <b>R</b>           | <b>C</b> |
| 1.              | <b>BEFORE THE IMPLEMENTATION OF THE SHORT COURSE PROGRAM:</b><br>The service provider and end-user to agree on terms and conditions before training commences. The appointed service provider will be required to adhere to the following:<br>✓ Submit the quotation as per SCM prescripts<br>✓ Submit the Company Profile<br>✓ Provide a valid Accreditation number from A relevant SETA<br>✓ Learning material to be in English (Mother tongue may be used during training for further explanation and understanding). NB: Learner activities, exercises and pictures should be included in the Learner Guide.<br>✓ Language of instruction can be in IsiZulu and English. (Depending on what the group prefers)<br>✓ Provide a detailed training programme/lesson plan that covers all the topics mentioned in the course content. | 01                       |                             |          |                    |          |

|  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |  |  |
|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
|  | <ul style="list-style-type: none"> <li>✓ Provide a Copy of Qualification/certificates and CV's of the trainer, Assessor and Moderator.</li> <li>✓ Professionalism to be practiced at all times during the course.</li> <li>✓ Conduct training as prescribed or in accordance with the requirements.</li> <li>✓ Adhere to the specified training period which start at 8am and end at 4pm.</li> </ul> <p><b>DURING IMPLEMENTATION OF THE SKILLS PROGRAM:</b></p> <ul style="list-style-type: none"> <li>✓ Training to cover all the specific outcomes on the qualification</li> <li>✓ Both formative and summative assessment must be done by the service provider.</li> <li>✓ Learner must be assessed in all specific outcomes.</li> <li>✓ Ensure the attendance register is signed daily by learners.</li> </ul> <p><b>AFTER THE IMPLEMENTATION OF THE SKILLS PROGRAM FACILITATOR TO PROVIDE:</b></p> <ul style="list-style-type: none"> <li>✓ Facilitator's reports</li> <li>✓ Completed evaluation forms</li> <li>✓ Filled and signed Attendance register by both the learner and facilitator.</li> <li>✓ Conduct moderation on ten percent (10%) of the learner's POEs</li> <li>✓ Issue the Certificates of Competence to the learner who have met all requirement of the qualification.</li> <li>✓ Submit the Invoice</li> </ul> <p><b>CONDITIONS OF PAYMENT</b></p> <ul style="list-style-type: none"> <li>✓ Payments will be made based on satisfactory service rendered.</li> <li>✓ Misrepresentation of facts with regard to the above or any other matters pertaining to this request will not be accepted.</li> <li>✓ A service provider who do not comply with the specified conditions may not be accepted by HRD Directorate (e.g. if required detailed supporting</li> </ul> |  |  |  |  |
|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|

|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
|    | documents are not submitted).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |
| 2. | <p><b>SKILLS PROGRAM</b></p> <p>Introduction to SAMTRAC will provide the learner with the ability to understand the fundamentals of HSE-related legislation and legal compliance as well as the ability to apply the techniques for hazard identification and risk assessment.</p> <p><b>The course must consist of theory and practical on the following topics/ Unit Standards:</b>Facilitate the development, implementation and maintenance of a Safety, Health and Environment management system.</p> <p><b>Formative assessment</b></p> <p>Various activities will be completed to reaffirm legislative knowledge and risk management.</p> <p><b>Summative assessment</b></p> <p>An online examination will be completed at the end of the course.</p> <p><b>Course Outline:</b></p> <p><b>By the end of the course, the learner will have a better understanding of:</b></p> <ul style="list-style-type: none"><li>● the fundamentals of management system theory and practice</li><li>● the fundamentals of HSE-related legislation and legal compliance what occupational health, safety, and environment (HSE) is</li><li>● key HSE-related definitions and issues</li><li>● how risk rests at the heart of any HSE management system</li><li>● identifying and assessing HSE related risks and impacts</li><li>● important issues, such as documentation and emergency planning</li></ul> <p>Learner credited with this Unit Standard will be capable of:</p> <ul style="list-style-type: none"><li>➤ Discussing fundamental issues pertaining to occupational safety, health and environment.</li></ul> |  |  |  |  |  |

|                                                                                                                                                                                                                                                                                                                                                                                                                                        |  |  |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| <ul style="list-style-type: none"> <li>➤ Demonstrating an understanding of Safety Theories and Principles.</li> <li>➤ Applying the fundamentals of Risk Management.</li> <li>➤ Applying safety, health and environment management systems.</li> </ul> <p>After completion of the training a summative theoretical and practical application assessment to be conducted for the learner to be issued with certificate of compliance</p> |  |  |  |  |  |
| * LABOUR (IF APPLICABLE)                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |  |  |
| *DELIVERY (IF APPLICABLE)                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |  |  |  |
| TOTAL                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |  |  |  |  |
| *ONLY APPLICABLE TO VAT REGISTERED SUPPLIERS 15% VAT                                                                                                                                                                                                                                                                                                                                                                                   |  |  |  |  |  |
| TOTAL PRICE                                                                                                                                                                                                                                                                                                                                                                                                                            |  |  |  |  |  |
| CIDB Grading (if applicable)                                                                                                                                                                                                                                                                                                                                                                                                           |  |  |  |  |  |

COMPANY NAME : \_\_\_\_\_

CSD NUMBER : \_\_\_\_\_

ADDRESS : \_\_\_\_\_

CONTACT PERSON : \_\_\_\_\_

CONTACT NUMBER : \_\_\_\_\_

\*VAT Registration No. (Supplier) -----

PRICES ARE VALID FOR DAYS

Mark one Box (X)

|    |    |    |     |
|----|----|----|-----|
| 30 | 60 | 90 | 120 |
|----|----|----|-----|

SIGNATURE.....

DATE.....



**KWAZULU-NATAL PROVINCE**  
**AGRICULTURE AND RURAL DEVELOPMENT**  
REPUBLIC OF SOUTH AFRICA

**PART A**

**SBD1**

**INVITATION TO BID**

|                                                                                                                                                                                                                            |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|---------------|--------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>                                                                                                                           |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| BID NUMBER:                                                                                                                                                                                                                | <b>R/S/2526/870</b>                                                                | CLOSING DATE: | <b>06/08/2025</b>                                                        | CLOSING TIME:                                            | <b>11H00</b>                                                                                         |
| DESCRIPTION                                                                                                                                                                                                                | <b>See Attached Spec</b>                                                           |               |                                                                          |                                                          |                                                                                                      |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>                                                                                                                                 |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
|                                                                                                                                                                                                                            |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
|                                                                                                                                                                                                                            |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>                                                                                                                                                                      |                                                                                    |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>                           |                                                          |                                                                                                      |
| CONTACT PERSON                                                                                                                                                                                                             | <b>NTUTHUKO HLENGWA</b>                                                            |               | CONTACT PERSON                                                           | <b>D. MKHIZE</b>                                         |                                                                                                      |
| TELEPHONE NUMBER                                                                                                                                                                                                           | <b>033 343 8367</b>                                                                |               | TELEPHONE NUMBER                                                         | <b>033 343 8302</b>                                      |                                                                                                      |
| FACSIMILE NUMBER                                                                                                                                                                                                           | <b>N/A</b>                                                                         |               | FACSIMILE NUMBER                                                         | <b>N/A</b>                                               |                                                                                                      |
| E-MAIL ADDRESS                                                                                                                                                                                                             | <b>Ntuthuko.Hlengwa@kzndard.gov.za</b>                                             |               | E-MAIL ADDRESS                                                           |                                                          |                                                                                                      |
| <b>SUPPLIER INFORMATION</b>                                                                                                                                                                                                |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| NAME OF BIDDER                                                                                                                                                                                                             |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| POSTAL ADDRESS                                                                                                                                                                                                             |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| STREET ADDRESS                                                                                                                                                                                                             |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| TELEPHONE NUMBER                                                                                                                                                                                                           | CODE                                                                               |               | NUMBER                                                                   |                                                          |                                                                                                      |
| CELLPHONE NUMBER                                                                                                                                                                                                           |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| FACSIMILE NUMBER                                                                                                                                                                                                           | CODE                                                                               |               | NUMBER                                                                   |                                                          |                                                                                                      |
| E-MAIL ADDRESS                                                                                                                                                                                                             |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| VAT REGISTRATION NUMBER                                                                                                                                                                                                    |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| SUPPLIER COMPLIANCE STATUS                                                                                                                                                                                                 | TAX COMPLIANCE SYSTEM PIN:                                                         |               | OR                                                                       | CENTRAL SUPPLIER DATABASE No:                            | MAAA                                                                                                 |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?                                                                                                                              | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF] |               | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? |                                                          | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER THE QUESTIONNAIRE BELOW] |
| <b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>                                                                                                                                                                          |                                                                                    |               |                                                                          |                                                          |                                                                                                      |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?                                                                                                                                                            |                                                                                    |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA?                                                                                                                                                                                  |                                                                                    |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?                                                                                                                                                                 |                                                                                    |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?                                                                                                                                                                      |                                                                                    |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?                                                                                                                                                                  |                                                                                    |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                      |
| <b>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.</b> |                                                                                    |               |                                                                          |                                                          |                                                                                                      |

## PART B TERMS AND CONDITIONS FOR BIDDING

### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE [WWW.SARS.GOV.ZA](http://WWW.SARS.GOV.ZA).
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....

## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of State institution |
|-----------|-----------------|---------------------------|
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
.....

---

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

### 3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF

PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND

COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS

DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bid

---

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

*(delete whichever is not applicable for this tender).*

- a) The applicable preference point system for this tender is the 90/10 preference point system.
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

|                                                  | POINTS     |
|--------------------------------------------------|------------|
| PRICE                                            | 80         |
| SPECIFIC GOALS                                   | 20         |
| <b>Total points for Price and SPECIFIC GOALS</b> | <b>100</b> |

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\ \\ \mathbf{Ps = 80 \left( 1 - \frac{Pt - Pmin}{Pmin} \right)} & \mathbf{or} & \mathbf{Ps = 90 \left( 1 - \frac{Pt - Pmin}{Pmin} \right)} \end{array}$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\ \\ \mathbf{Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)} & \mathbf{or} & \mathbf{Ps = 90 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)} \end{array}$$

Where

- Ps = Points scored for price of tender under consideration  
Pt = Price of tender under consideration  
Pmax = Price of highest acceptable tender

### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

**(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.**

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

| The specific goals allocated points in terms of this tender                                                                                                                         | Number of points allocated<br>(80/20 system)<br>(To be completed by the organ of state) | Tenderer to indicate number of points to be claimed<br><br>(Number of points claimed to a maximum of 10 points ) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| 100% Black owned entities                                                                                                                                                           | 10                                                                                      |                                                                                                                  |
| The specific goals allocated points in terms of this tender                                                                                                                         | Number of points allocated<br>(80/20 system)<br>(To be completed by the organ of state) | Tenderer to indicate number of points to be claimed<br><br>(Number of points claimed to a maximum of 10 points ) |
| Enterprises located in a specific District <b>(Proof of residence to be attached i.e. Utility Bill, Municipal Councillor's letter applicable for procurement from R1 – R30 000)</b> | 10                                                                                      |                                                                                                                  |
| 51% Black people who are women                                                                                                                                                      | 10                                                                                      |                                                                                                                  |
| 51% Black people who are youth                                                                                                                                                      | 8                                                                                       |                                                                                                                  |
| 51% Black people with disabilities <b>(Proof to be attached)</b>                                                                                                                    | 7                                                                                       |                                                                                                                  |
| 51% Black people living in rural or underdeveloped areas or townships                                                                                                               | 6                                                                                       |                                                                                                                  |
| 51% Black people who are military veterans <b>(Proof to be attached)</b>                                                                                                            | 6                                                                                       |                                                                                                                  |
| A cooperative owned by 51% black people                                                                                                                                             | 5                                                                                       |                                                                                                                  |

#### **DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
  - ☐ One-person business/sole propriety
  - ☐ Close corporation
  - ☐ Public Company
  - ☐ Personal Liability Company
  - ☐ (Pty) Limited
  - ☐ Non-Profit Company
  - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

.....  
**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

.....

**CONTRACT FORM - PURCHASE OF GOODS/WORKS**

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

**PART 1 (TO BE FILLED IN BY THE BIDDER)**

1. I hereby undertake to supply all or any of the goods and/or works described in the attached bidding documents to (name of institution)..... in accordance with the requirements and specifications stipulated in bid number..... at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, viz
    - Invitation to bid;
    - Tax clearance certificate;
    - Pricing schedule(s);
    - Technical Specification(s);
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
    - Declaration of interest;
    - Declaration of bidder's past SCM practices;
    - Certificate of Independent Bid Determination
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT) .....

CAPACITY .....

SIGNATURE .....

NAME OF FIRM .....

DATE .....

**WITNESSES**

1. ....

2. ....



## KWAZULU-NATAL PROVINCE

AGRICULTURE AND RURAL DEVELOPMENT  
REPUBLIC OF SOUTH AFRICA

### DIRECTORATE: SUPPLY CHAIN MANAGEMENT

Cedara Road, Pietermaritzburg, 3200

ZN Department of Agriculture & Rural Development, Private Bag X9059, Pietermaritzburg, 3200

Tel: 033 355 9588 / 9369

**Procurements from R1 up to R 30 000.00, the Department will allocate (80/20) points as follows:**

80 points for price

10 points for black owned entities

10 points for entities located in a District where goods/services are required.

If the entity is 100% owned by black people, this must be supported by a BBBEE certificate or affidavit or share register or CSD report.

| Historically Disadvantaged Individuals                                                                                                                  | Black Owned | Districts | Total Points |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------|--------------|
| An EME or QSE which is at least 100% owned by black people                                                                                              |             |           |              |
| Enterprises located in a specific District for work to be done or services to be rendered in that District ( <b>Proof of residence to be attached</b> ) | 10          | 10        | 20           |



## KWAZULU-NATAL PROVINCE

AGRICULTURE AND RURAL DEVELOPMENT  
REPUBLIC OF SOUTH AFRICA

**Procurements from R30 000 – R1M the Department will allocate the points as follows**

| Historically Disadvantaged Individuals                                | Black Owned | Points |
|-----------------------------------------------------------------------|-------------|--------|
| <b>0An EME or QSE which is at least 100% owned by black people</b>    |             |        |
| 51% Black people who are women                                        | 10          | 10     |
| 51% Black people who are youth                                        | 10          | 8      |
| 51% Black people with disabilities (Proof to be attached)             | 10          | 7      |
| 51% Black people living in rural or underdeveloped areas or townships | 10          | 6      |
| 51% Black people who are military veterans (Proof to be attached)     | 10          | 6      |
| A cooperative owned by 51% black people                               | 10          | 5      |

If the entity is 100% owned by black people, this must be supported by a BBBEE Certificate or Affidavit or Share Register or CSD report.

Should the service provider qualify for more than one (1) specific goal points as per the above table, the Department will allocate the points to the goal with highest score.