

# KWAZULU-NATAL DEPARTMENT OF AGRICULTURE AND RURAL DEVELOPMENT

**Quotation No: R/S/2021/1698** 

TO PROVIDE MAJOR SERVICES TO BROKEN AIR CONDITIONERS , LIGHTS, D5 GATE MOTOR AND ROLL UP BLINDS TO DOORS- DANN HOUSER LOCAL OFFICE

COMPULSORY SITE BRIEFING DETAILS				
DATE	24/02/2021			
MEETING VENUE	DANN HOUSER LOCAL OFFICE			
MEETING ADDRESS	12 DANNHAUSER 3080 MAFAHLAWANE			
MEETING TIME				
START TIME	11;00 AM			

#### 1. PRE-QUALIFICATION CRITERIA

REQUIREMENT-CIDB Grading: 1 ME, CE OR Above

Evaluation will be in terms of the 80/20 preference point system

For more information, please contact the following official:

For: Technical Enquiries:

MR Weza Zondi / Mbhekeni Mathe

082 892 0731 / 033 - 343 8031 /0810322674

For: Quotation/SCM

enquiries:

Ms Bongie Mbokazi

033-343 8312

CLOSING DATE: 01 MARCH 2021 TIME: 11:00 AM



#### **INVITATION OF QUOTATION ABOVE R30,000.00**

THIS FORM SHOULD BE COMPLETED IN DETAIL AND SHOULD BE ACCOMPANIED BY A VALID TAX

COMPLIANCE STATUS PIN AND VALID BBBEE VERIFICATION CERTIFICATE/AFFIDAVIT

QUOTATION NUMBER: <b>R/S/2021/1698</b>	VALIDITY PERIOD OF QUOTATION Days (To be completed by the Supplier)
CLOSING DATE:01/03/2021	CLOSING TIME:11H00
DESCRIPTION(SPECIFICATION/S) OF ITEMS/ SERVICE REQUIRED: TO PROVIDE MAJOR SERVICE TO BROKEN AIR CONDITIONERS, LIGHTS, D5 GATE MOTOR AND ROLL UP BLINDS TO DOORS- DANN HOUSER LOCAL OFFICE SEE ATTACHED SPEC	COMPANY NAME:  TEL NO: FAX NO:  CONTACT PERSON:  CSD REG NUMBER MAAA
DOES OFFER COMPLY WITH SPECIFICATION?	YES/NO (DELETE WHICH EVER IS NOT APPLICABLE)
DOES ARTICLE COMPLY WITH SABS SPECIFICATION? HAS IT BEEN INSPECTED BY SABS?	YES/NO YES/NO (DELETE WHICH EVER IS NOT APPLICABLE)
DELIVERY PERIOD AFTER INITIAL ORDER?	
IS THE PRICE FIRM	
WHERE ARE THE STOCK HELD? (PHYSICAL ADDRESS , PLEASE)	
QUOTATION PRICE INCLUDING VAT (VAT TO BE ADDED BY REGISTERED VAT VENDORS ONLY)	TOTAL: R
COMPANY OFFICIAL STAMP (COMPULSORY)	SIGNATURE OF BIDDER  MATE
NUMBER OF PAGES FAXED BACK TO THE DEPARTMENT BY THE SUPPIER	( Supplier to complete)

NB::DOCUMENT TO BE DEPOSITED AT THE BID BOX SCM HILTON – 4 PIN OAK AVENUE HILTON , NO FAXED QUOTATIONS WILL BE ACCEPTED

TEL: NUMBER CONTACT PERSON

033 3438312 BONGI MBOKAZI

**NB:..** THE ATTACHED SBD FORMS MUST BE COMPLETED IN FULL.THIS QUOTATION COVER PAGE MUST BE COMPLETED AND RETURNED WITH ALL YOUR QUOTATION DOCUMENTS

COMPANY NAME

ADDRESS

CONTACT PERSON

CONTACT NUMBER

FAX NUMBER

:

LINE NO.	DESCRIPTION OR SPECIFICATION OF ITEM	REQUIRED QUANTITY		UNIT PRICE TOTAL PI		RICE
	(Please be very specific and clear)		R	С	R	С
1.	To provide major service to under cassette with ducting system and 12000 BTU dual modes mid wall splitz air conditioners.	3				
	To supply and replace the faulty remote controls with universal remotes and re- programmed the remote controls in order to operate the local air conditioners.  On completion the Technician to paste the sticker with the company name, date of the service, next due date, technicians name and the list with all the snags found during the service.	06				
2.	To supply and Install the clear view roll up blinds to interior glass windows and to the glass doors	14				
3.	To repair the broken toilets and leaking outlet pipe at the local people and the dis-abled toilets.	6				
4.	To supply and replace the broken three lever mortice locks to conform to government standards and SABS approved.	1				
5.	To fix the broken gate track and replace, the broken D10 auto matted motor and to provide 10 additional remote controllers programmed to the same automated PC board.	1				
6.	To supply and replace the broken fluorescent's lights,	3 22				
	<ul><li>Tubes.</li><li>50W LED coll white down lights</li></ul>	25				

Energy saver type flood light	120W screw at globes,	4			
Energy saver  globes	11W Pin type.	12			
globes,  • Energy saver globes.	13W screw type.	10			
NB: COMPULSORY SI Dan Houser	TE BRIEFING at				
	* LA	BOUR (IF APP	LICABLE)		
	*DELI	VERY (IF APP	LICABLE)		
				TOTAL	
*ONLY APPLICABLE	TO VAT REGIS	TERED SUPPL	IERS 15	% VAT	
			TOTAL	PRICE	
*VAT Registration No. (Su When Required (Requeste Where Required (Requeste Contact details of requeste TEL	r): 15 December er): Dan Houser l er: Weza Zondi/	r 2020	i / Thobile	Ncume	941 0108
COMPANY STAMP	Mark one Box (X		60	90	
	SIGNATURE			****	
	DATE		* * * * * * * * * * * * * * *		

### KINDLY COMPLETE PLEASE!!!

SBD 4

### **DECLARATION OF INTEREST**

- Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with person employed by the state, including a blood relationship, may make an offer or offers in terms of the invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to person employed by the state, or to persons connected with or related to them, it is required that the bidder of his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where
  - the bidder is employed by the state; and/or
  - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

In order to give effect to the above, the following questionnaire must be completed and

	submitted with the bid.
2.1	Full Name of bidder or his or her representative:
2.2	Identity Number:
2.3	Position occupied in the Company (director, trustee, shareholder²):
2.4	Company Registration Number:
2.5	Tax Reference Number:
2.6	VAT Registration Number:
2.6.1	The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

1"State" means -

2.

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

<sup>&</sup>lt;sup>2</sup>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterproperty business and exercises control over the enterprise.

### KINDLY COMPLETE PLEASE!!!

4	2.7 Are you or any person connected with the bidder presently employed by the state?	YES / NO
2	.7.1 If so, furnish the following particulars:	
	Name of person / director / trustee / shareholder/ member: Name of state institution at which you or the person	\$
	connected to the bidder is employed:  Position occupied in the state institution:	
	Any other particulars:	
		•
2.7	If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?	YES / NO
2.7	2.1 If yes, did you attached proof of such authority to the bid document?	YES / NO
2.7.2	(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.  2 If no, furnish reasons for non-submission of such proof:	
2.8	Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?	YES / NO
2.8.1	If so, furnish particulars:	
2.9	Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?	YES / NO

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### KINDLY COMPLETE PLEASE!!!

	2	.9.1 if so, furnish particulars.	
		ggg	
2.10		Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid?	YES/NO
2.10.	1	If so, furnish particulars.	
2.11	of	you or any of the directors / trustees / shareholders / members the company have any interest in any other related companies ether or not they are bidding for this contract?	YES/NO
2.11.	llf s	o, furnish particulars:	

3 Full details of directors / trustees / members / shareholders.

Identity Number	Personal Tax Reference Number	
		_

### KINDLY COMPLETE PLEASE!!!

4	DECLARATION	
	I, THE UNDERSIGNED (NAME)	
	ACCEPT THAT THE STATE	ON FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT. MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF RAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION
	Signature	Date
	Position	Name of bidder

May 2011

# DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Standard Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have
  - a. abused the institution's supply chain management system;
  - b. committed fraud or any other improper conduct in relation to such system; or
  - c. failed to perform on any previous contract.
- In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

A SPACE STATE OF			
Iten		Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the audi alteram partem rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website( <u>www.treasury.gov.za</u> ) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?	Yes	No
	The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.		
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court	Yes	No
	outside of the Republic of South Africa) for fraud or corruption during the past five years?		
4.3.1	If so, furnish particulars:		

4.4	was any contract between the bidder and any organ five years on account of failure to perform on or co	a of state terminated during the past omply with the contract?	Yes	No
4.4.1	If so, furnish particulars:			
			SI	BD 8
	CERTIFICA	ATION		
FOI I A	THE UNDERSIGNED (FULL NAME) RTIFY THAT THE INFORMATION FURM IS TRUE AND CORRECT.  CCEPT THAT, IN ADDITION TO CATION MAY BE TAKEN AGAINST IN OVE TO BE FALSE.	JRNISHED ON THIS DECL  ANCELLATION OF A CO	ARAT	ION
Sign	nature	Date	****	
Posi	tion	Name of Bidder	••••	
			Js36	55bW

SBD 9

# CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in subr	nitting the accompanying bid:	
_		
	(Bid Number and Description)	
in response to the invitation	for the bid made by:	
	(Name of Institution)	
do hereby make the following	statements that I certify to be true and complete in every res	spect:
certify, on behalf of		
1 1 .	(Name of Bidder)	that:

- 1. I have read and I understand the contents of this Certificate; 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - could potentially submit a bid in response to this bid invitation, based on their (b) qualifications, abilities or experience; and
  - provides the same goods and services as the bidder and/or is in the same (c) line of business as the bidder
- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.

- 7. In particular, without limiting the generality of paragraphs 6 above, there has been n consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices:
  - geographical area where product or service will be rendered (market (b) allocation)
  - methods, factors or formulas used to calculate prices; (c)
  - the intention or decision to submit or not to submit, a bid; (d)
  - the submission of a bid which does not meet the specifications and (e) conditions of the bid; or
  - bidding with the intention not to win the bid. (f)
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	2 5 K 2W 110 20	
	Date	
Position	· · · · · · · · · · · · · · · · · · ·	
, cellon	Name of Bidder	

# PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the \_\_\_\_\_\_ preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).
- 1.3 Points for this bid shall be awarded for:
  - (a) Price; and
  - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

#### 2. **DEFINITIONS**

- (a) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) "functionality" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

#### 3. POINTS AWARDED FOR PRICE

#### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/1

$$Ps = 80\left(1 - \frac{Pt - P\min}{P\min}\right)$$
 or  $Ps = 90\left(1 - \frac{Pt - P\min}{P\min}\right)$ 

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

#### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

#### 5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6.	<b>B-BBEE</b>	STATUS	LEVEL	OF	CONTRIBUTOR	CLAIMED	IN	<b>TERMS</b>	OF
	PARAGR	APHS 1.4 /	AND 4.1						

B-BBEE Status Level of Contributor: . = .......(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

#### 7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

	- W	
YES	NO	

7.1,1 If yes, indicate:

i)	What	percentage	ot	the	contract	will	be
	subcontra	cted		·····%			
ii)	The name	of the sub-contrac	tor		F9		
iii)	The B-BB	EE status level of t	he sub-co	ntractor			
iv)	Whether t	he sub-contractor i	s an EME	or QSE			
	(Tick app	licable box)					
	YES	NO					

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		

Black people who are military veterans	
OR	
Any EME	
Any QSE	

Ο.	DECLARATION WITH REGARD TO COMPANY/FIRM	
8.1	Name	of
	company/firm:	**
8.2	VAT	stration
	number:	
8.3	Company regis	stration
	number:	
8.4	TYPE OF COMPANY/ FIRM	
	Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company (Pty) Limited [TICK APPLICABLE BOX]	
8.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES	
	.5000	
	152535 1706.3 153 1504 1505 1705 170 170 170 170 170 1	10 WI
	11,550.00	
8.6	COMPANY CLASSIFICATION	
	Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. [TICK APPLICABLE BOX]	
8.7	Total number of years the company/firm has been in business:	· · · · · · · · · · · · · · · · · · ·
8.8	I/we, the undersigned, who is / are duly authorised to do so on behalf	of the

- company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
  - i) The information furnished is true and correct;
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
  - iv) If the B-BBEE status level of contributor has been claimed or obtained on a

fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have —

- (a) disqualify the person from the bidding process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES		
1		GNATURE(S) OF BIDDERS(S)
2	DATE: ADDRESS	

# DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2011, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

#### 1. General Conditions

- 1.1. Preferential Procurement Regulations, 2011 (Regulation 9) makes provision for the promotion of local production and content.
- 1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for bids referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

#### Where

x is the imported content in Rand

y is the bid bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on http://www.thedti.gov.za/industrial development/ip.jsp at no cost.

- 1.6 A bid may be disqualified if -
  - (a) this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation; and
  - (b) the bidder fails to declare that the Local Content Declaration Templates (Annex C, D and E) have been audited and certified as correct.

#### 2. Definitions

- 2.1. "bid" includes written price quotations, advertised competitive bids or proposals:
- 2.2. "bid price" price offered by the bidder, excluding value added tax (VAT);
- 2.3. "contract" means the agreement that results from the acceptance of a bid by an organ of state;
- 2.4. "designated sector" means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;
- 2.5. "duly sign" means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility(close corporation, partnership or individual).
- 2.6. "imported content" means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad (this includes labour or intellectual property costs), plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;
- 2.7. "local content" means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;
- 2.8. "stipulated minimum threshold" means that portion of local production and content as determined by the Department of Trade and Industry; and
- 2.9 "sub-contract" means the primary contractor's assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.
- 3. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

	Description of services, works or go	ods Stipulated minimur	m threshold
	- Electric Padrot	<u>v)</u>	<u>=0</u> %
			%
		_	%
4.	Does any portion of the services, whave any imported content?  (Tick applicable box)  YES NO	vorks or goods offered	
4.1	If yes, the rate(s) of exchange to be prescribed in paragraph 1.5 of the SARB for the specific currency at 1	General conditions must be the	mode/ml multiple of the
Indica	elevant rates of exchange information at the rate(s) of exchange against the A of SATS 1286:2011):		
Curre		Rates of exchange	
US Do	d Sterling		
Euro	J Sterning		
Yen	, <u>, , , , , , , , , , , , , , , , , , </u>		
Other			
NB: Bi	dders must submit proof of the SARE Were the Local Content Declaration as correct? (Tick applicable box)  YES NO		) audited and certified
5.1. If y	es, provide the following particulars:		
(c)	relephone and cell number:		
	(Documentary proof regarding the desagration of the Accounting Officer	eclaration will, when required, b	e submitted to the

 Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

### **LOCAL CONTENT DECLARATION** (REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER

	LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)	BY THE CHIEF RESPONSIBILITY
	IN RESPECT OF BID NO.	•••••
	ISSUED BY: (Procurement Authority / Name of Institution):	
	NB	
	1 The obligation to complete, duly sign and submit this declaration can to an external authorized representative, auditor or any other third party at the bidder.	not be transferred acting on behalf of
	Guidance on the Calculation of Local Content together with Local Contemplates (Annex C, D and E) is accessible on <a href="http://www.thdt.development/ip.jsp">http://www.thdt.development/ip.jsp</a> . Bidders should first complete Declaration D. Declaration D, bidders should complete Declaration E and then consolidate on Declaration C. Declaration C should be submitted with the bid dethe closing date and time of the bid in order to substantiate the declarations date and time of the bid in order to substantiate the declarations (c) below. Declarations D and E should be kept by the bidder purposes for a period of at least 5 years. The successful bidder is required update Declarations C, D and E with the actual values for the duration of the substantial of the declarations C, D and E with the actual values for the duration of the substantial	After completing te the information at laration made in ers for verification d to continuously
0	l, the undersigned,do hereby declare, in my capacity as	
(	a) The facts contained herein are within my own personal knowledge.	
(	b) I have satisfied myself that:	
	<ul> <li>the goods/services/works to be delivered in terms of the bid comply with the minimum local content requirements as speand as measured in terms of SATS 1286:2011; and</li> <li>the declaration templates have been audited and certified to</li> </ul>	ecified in the bid,
fc pa	c) The local content percentage (%) indicated below has been calcular formula given in clause 3 of SATS 1286:2011, the rates of exchange aragraph 4.1 above and the information contained in Declaration D and E onsolidated in Declaration C:	ge indicated in
	Bid price, excluding VAT (y)	R
- 1-	Imported content (x), as calculated in terms of SATS 1286:2011	R
1	Stipulated minimum threshold for local content (paragraph 3 above)	
1	Local content %, as calculated in terms of SATS 1286:2011	1 1 1

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If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE:	DATE:
WITNESS No. 1	DATE:
WITNESS No. 2	DATE:

il Content Declaration - Summary Schedule	Note: VAT to be excluded from all calculations			The second of the second of	Viender	Total tender value	(C16) (C17) (C18)						(C21) Total Exempt Imported content	(CZZ) Total Tender value net of exempt imported content	(C23) Total Imported content	(C24) Total local content	(C25) Average local content % of tender
- Summary Schedule				TO SOLD			Ц						t Imported content	Imported content	(C23) Tot	(22)	Average local
- Summary Schedule				AND DESCRIPTIONS	Tender	Oţţ.	(9)					- 1	=	=		į	(57)
- Summary Schedule				B			()					ender value	Total Exemp	net of exemp			
- Summary				Name of	Local	content % (per item)	(C15)					(C20) Total tender value	(C21)	Tender value			
				THE PERSON NAMED IN COLUMN		Local value	(C14)							(C22) Total		•	
eclaration			GBP	ed contant	Imported	value	(C13)										
Content De				Calculation of local content	Tender value net of	exempted imported content	(C12)										
Local			EU			value	(C11)										
					Tender price -	(excl VAT)	(070)										f
					ist of Herme		(6)					a your a	III AIMEA D				
	Fender No. Fender description: Jesignated product(s)	Tender Authority: Fendering Entity name:	Tender Exchange Rate:		Tender item	s,ou	83					Signature of tenderer from	of lettered in the second seco			Jate:	
	ခဲ့ဝ၂ -	Tender No. Tender description: Designated product(s)	Tender No. Tender description: Designated product(s) Tender Authority: Tenderine Entity name:	Tender No. Tender description: Designated product(s) Tender Authority: Tendering Entity name: Tender Exchange Rate: Specified local content %	Loca Pula E	Tender No. Tender description: Designated product(s) Tender authority: Tender item	Tender No. Tender description: Designated product(s) Tender Authority: Tender Exchange Rate: Specified local content % Tender item Tender item Tender price - Exempted imported walue	Tender No. Tender description: Designated product(s) Tender Authority: Tender item Tender item Tools  Tender item  Tender item  Tender price - Exempted imported impo	Tender No. Tender description: Designated product(s) Tender authority: Tender item Tender item Tender item  Tender item  Tender item  (C8)  (C9)  (C10)  (C11)	Tender No. Tender description: Designated product(s) Tender Authority: Tender Exchange Rate: Specified local content % Tender item Tender price - Exempted each   Instituted	Tender No. Tender description: Designated product(s) Tender Authority: Tender Exchange Rate: Specified local content % Tender item Tender item  List of items  (CS)  (C10)  (C11)	Tender No. Tender description: Designated product(s) Tender Authority: Tender Exchange Rate: Specified local content %  Tender item  List of items  (C8)  (C9)  (C10)  (C11)	Tender No. Tender description: Designated product(s) Tender Authority: Tender Exchange Rate: Specified local content %  Tender item  List of items  (CS)  (C2)  (C1)  (C11)	Tender No. Tender description: Designated product(s) Tender Authority: Tender Exchange Rate: Specified local content %  Tender item  List of items  (C8)  (C9)  (C10)  (C11)	Tender No. Tender description: Designated product(s) Tender authority: Tender authority: Tender item Tender item Tender item Tender price - Exempted each no's  (CB) (CD) (C11) Signature of tenderer from Annex B	Tender No. Tender description: Designated product(s) Tender Authority: Tender item Tender item No's  Tender item No's  Tender item (CB) (CB) (CD) (C11)	Tender No. Tender description: Designated product(s) Tender authority: Tender item Tender item Tender item Tender item Tender item Tender item Tender price - Exempted each imported (EXCLO) (C11) Signature of tenderer from Annex B

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SATS 1286.2011		luded from all				Total Imported content	10707	(ST)					
		<u>Note:</u> VAT to be excluded from all calculations				Total exempted imported content	/0101	loro.				(C23) Total Imported content (C24) Total local content	
					1	Total tender value	(C17)				(C22) Total Tender value net of exempt imported content	(C23) Total imported content (C24) Total local content (C25) Average local content of the content	
Annex C Local Content Declaration - Summary Schedule				THE REAL PROPERTY.	Tender	(C16)			(C20) Total tender value	/ Total Exemp			
	Schedule					Local content % (per item)	(C15)			(C20) Total	(C21) Tender value		
	- Summary				A STATE OF	Local value	(C14)				(C22) Total		
	eclaration			GBP	cal content	Imported	(C13)						
	Content De				Calculation of local content	Tender value net of exempted imported content	(C12)						
	Local		na	j			Exempted imported value	(C11)					
						Tender price - each (excl VAT)	(070)						
				Pula		tems	7				<b>1</b>		
		): :t(s)	ame:	tent %		List of items	හ)				rer from Annex		
		Tender No. Tender description: Designated product(s)	Tendering Entity name:	Specified local content %		Tender item no's	89				Signature of tenderer from Annex B	late:	
		(C2) Tends (C2) Tends (C3) Design				Ten		Ш			Signa	Date:	

SATS 1286.2011	xcluded from		Total imported	(C19)		
	<u>Note:</u> VAT to be excluded from all calculations		Tender summary Total exempted imported content	(C18)		(C23) Total Imported content (C24) Total local content
			Tend Total tender value	(C17)	(C20) Total tender value (C21) Total Exempt Imported content (C22) Total Tender value net of exempt imported content	(C23) Total Imported content (C24) Total local content (C25) Average local content
			Tender Qty	(C16)	ender value Total Exempt	9
	y Schedule		Local content % (per item)	(C15)	(C20) Total tender value (C21) Total Exemp Tender value net of exemp	
Û	- Summar		Local value	(C14)	(C22) Total	
Annex C	eclaration	GBP	imported	(C13)		
	Local Content Declaration - Summary Schedule		Tender value net of exempted value Imported value	(C12)		
	רסכפו	EU	Exempted imported value	(C(1)		
			Tender price - each (excl VAT)	(C10)		
		Pula				
	it(s)	ame: late: tent %	List'of items	(8)	er from Annex B	
	Tender No. Tender description: Designated product(s) Tender Authority:	Tendering Entity name: Tender Exchange Rate: Specified local content %	Tender item no's	(CB)	Signature of tenderer from Annex B	Date:

Local suppliers Value	beserbring smett to notitions
enoitsiuoleo ile mont bebuistions at TAV :91	<u>on</u>
Saule to Annex C	: Declaration - Supporting Sche

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Annex C - C24	(E13) Total local content	i£.	·	B xannA most renderer from Annex B	ais
		(Marketing, insurance, financing,	qu-Arem bas sb	estheon outstration overhea	
		ع smortisation, utility costs, cons گ			
			Tenderer's manpov	(CI3) Wanpower costs	
	Goods, Services and Works)	(E9) Total local products (			
(07)				•	
əulsV (83)	(E2)	tion of items purchased	Desculp	Local Products (Goods, Services and Works)	(
				Tender Authority: Tendering Entity name:	(E3) (E4)
enoitaluolas ila mo	<u>Note:</u> VAT to be excluded fro			Tender No. Tender description: Designated products:	(E3) (Z3)
	3 xannA of alubada	c gnitroqqu2 - noitarafo	al Content De	2007	

## OFFICIAL BRIEFING SESSION/SITE INSPECTION CERTIFICATE

Site/huildin	IS FORM IS ONLY TO BE INCLUDED AND COMPLETED WHEN APPLICABLE  g/institution involved:
	Autoricanou NAOIAGO
	/*************************************
Service:	
	**************************************
THIS IS TO	CERTIFY THAT (NAME):
ON BEHALF	OF:
VISITED AND	INSPECTED THE SITE ON(DATE)
AND IS THER	EFORE FAMILIAR WITH THE CIRCUMSTANCES AND THE SCOPE OF
SIGNATURE O	F BIDDER OR AUTHORISED REPRESENTATIVE
,	
ATE:	•
<b>GNATURE OF</b> RINT NAME)	DEPARTMENTAL REPRESENTATIVE
PARTMENTAI PTIONAL)	STAMP:
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